

CLOSING THE LOOP

Turning Old Packaging Into New





America's 5th largest corrugated packaging manufacturer



PACKAGING SOLUTIONS

We manufacture and sell corrugated boxes and packaging solutions



SUSTAINABLE

Each year, Pratt recovers over 3 million tons of recyclable material



100% RECYCLED

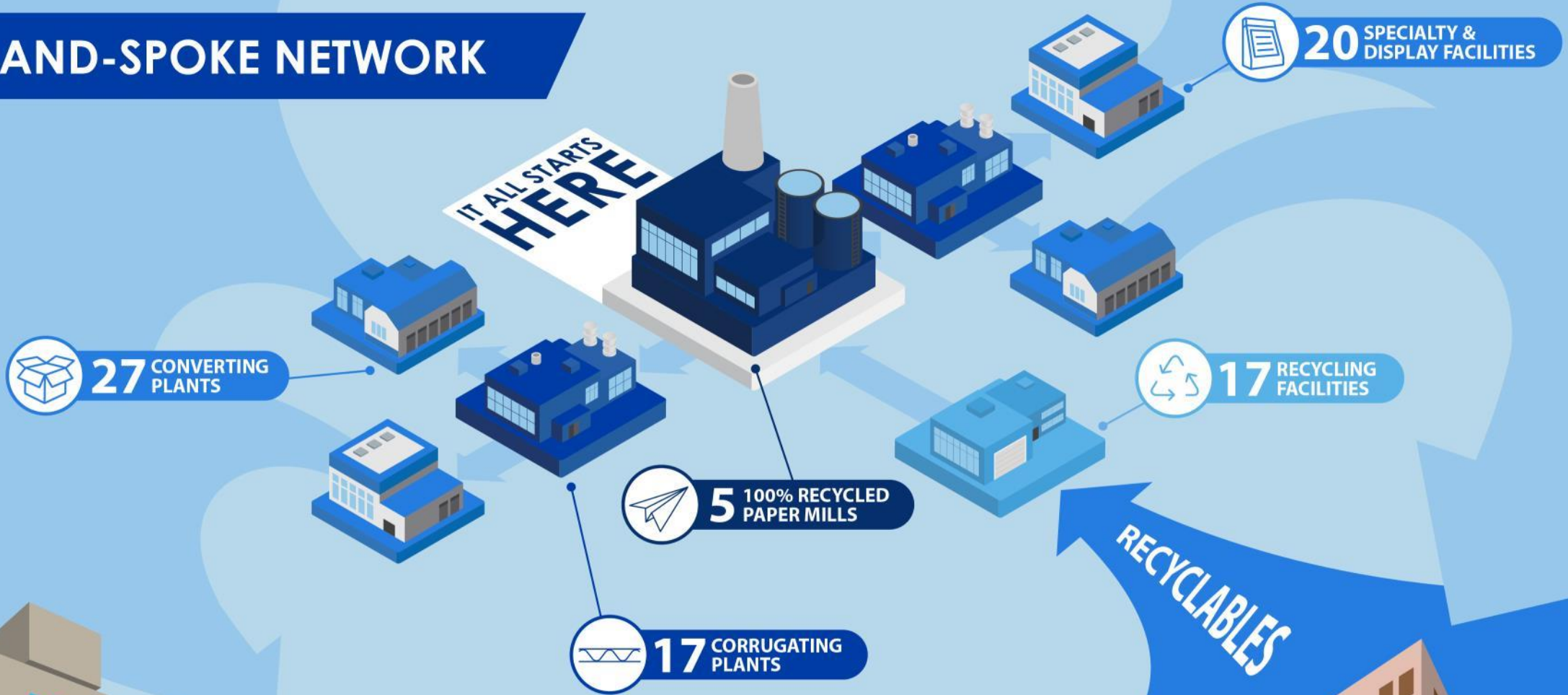
We're the world's largest privately held manufacturer of 100% recycled containerboard



MODERN

State-of-the-art plants, technology and modern logistics fleet

HUB-AND-SPOKE NETWORK



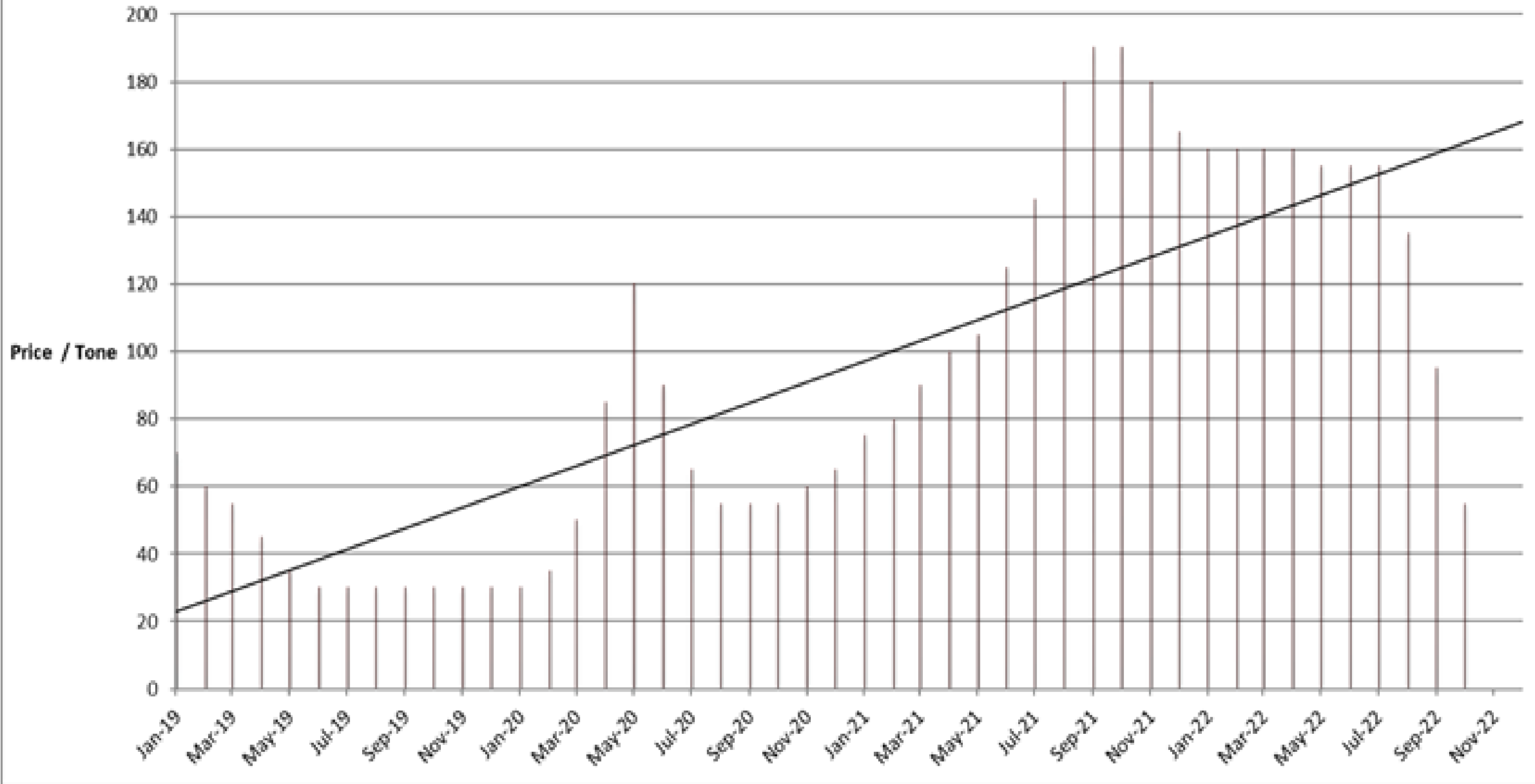
CUSTOMERS



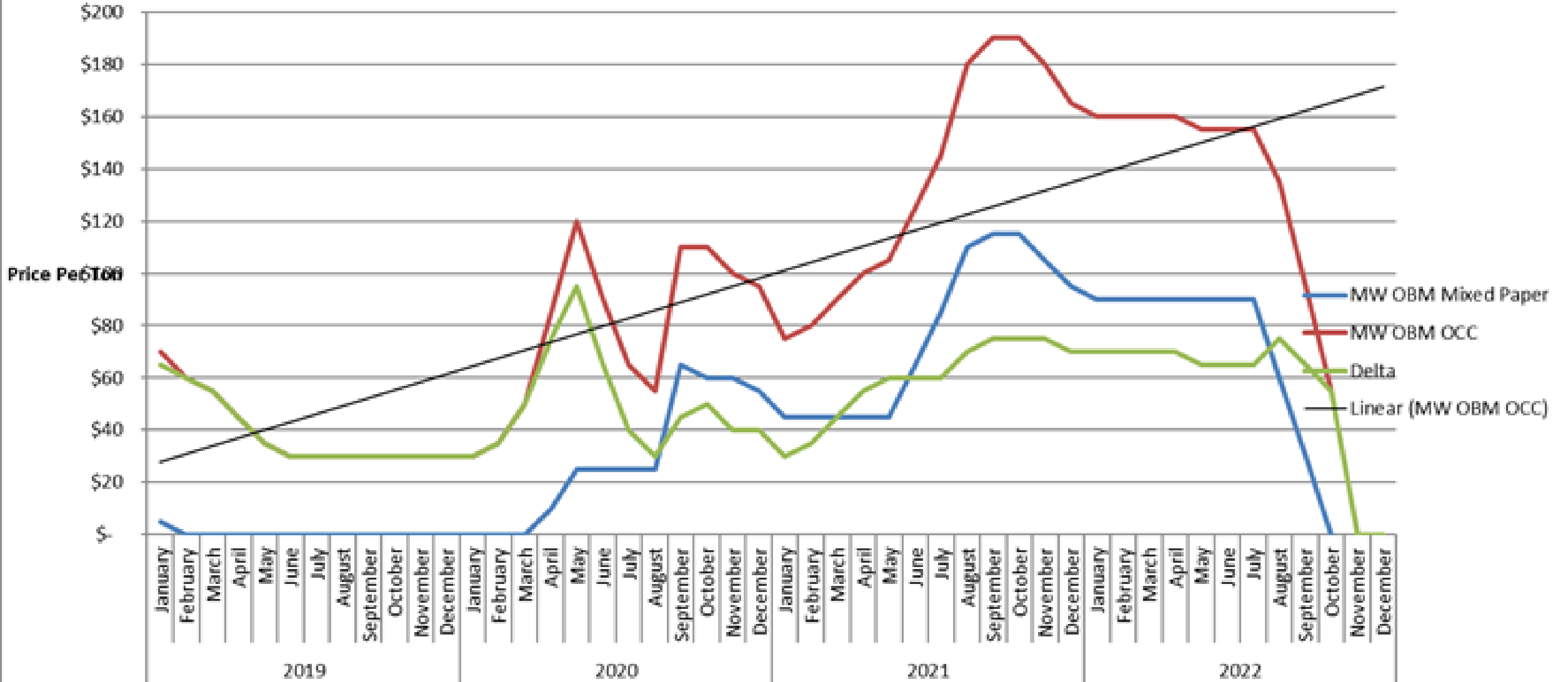
US OCC Three month crash of almost \$90/ton “worst market they’ve ever seen”

- Weak bulk grade demand
- High mill inventories
- Market-related downtime
- Export orders slowed
- Mixed Paper pricing fell to a High Side of \$0/ton, some material is landfilled
- Mills focused on taking in their contracted tons (no spot buys)

Midwest OCC Historical Pricing



Midwest Commodity Market Historical OCC / Mix



Pratt Wapakoneta OH Mill

Still Going Strong

Vertically Integrated Company

Paper Bag Production

Moving Contracted Tons Priority

New Mill Henderson KY Fall 2023





THANK YOU